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What Are Some Elements of a Well-Written Valuation Analysis?

- 1) Limiting conditions
- 2) Purpose of valuation
- 3) Summary of findings of value
- 4) Review of key valuation issues
- 5) Qualifications and experience of the valuator
- 6) Background and history of the company
- 7) Management of the company
- 8) Ownership of the company
- 9) Economic and industrial outlook, competitive environment
- 10) Financial condition of the company
- 11) Overview of valuation methods considered
- 12) Development of cap and discount rates
- 13) Control vs. minority issues
- 14) Reconciliation of findings
- 15) Adjustments to values
- 16) Signed transmittal letter assuring independence